

Medidata CTMS Configuration and Administration Training Agenda, Day 1

Session Description: This session provides you with core knowledge on CTMS concepts, users and roles management and other functionality that augments the preparation, administration and setup process.

Approximate Duration: 8 Hrs
Note: All times serves as estimates

Topic	Time
Day 1	
Intro: Responsibilities	45min
Security Roles and Permissions	30min
Back Office Properties	30 min
Dropdowns	30min
Report and Export Assignments	30min
Report and Export Configurations	1hr
Import/Export csv and xml	1hr
Remote Connections (how they are used)	30min
Workflow Rules (Introduce Case Study)	30min

Medidata CTMS Configuration and Administration Training Agenda, Day 2

Session Description: You will be required to complete a case study by building a portfolio program, create a study and work with activity templates, milestones and documents.

Approximate Duration: 6.5 Hrs
Note: All times serves as estimates

Topic	Time
Day 2	
Case Study Templates Activities Milestones Documents	6.5 hr