Medidata Edge: Site Grants Planning Overview
eLearning Outline

Course Description: This eLearning will teach users how to build a clinical trial budget using the different screens in Site Grants Planning. Attendees will learn to select locations and define their parameters, search for and select procedures, specify Other Direct Costs, define a Visit Schedule, and edit a variety of parameters for a Trial Budget.

Approximate Duration[1]: 37 min

Module	Topic
Objectives (0.5 min)	
Site Grants Planning Overview and Trial Information Page (9 min)	Overview of Site Grants Planning
	Logging into Site Grants Planning
	Trial Navigator Interface
	Entering Trial Information
Managing Locations (5 min)	Locations Page
	Selecting Locations
Managing Activities (4 min)	Objectives
	Procedures Page
	Search for and Select Procedures for Trial Budget
	Create New Procedures and Procedure Sets
Managing Other Direct Costs (6 min)	Objectives
	Search for and Select Other Direct Costs for Trial Budget
	Create New Other Direct Costs
Managing Visits (4 min)	Objectives
	Visits Page
	Set Up Your Visit Schedule
	Create, Delete & Copy Visits from Your Visit Schedule

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[1] Duration listed is approximated, and does not reflect activities, simulations or assessments

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Navigating the Summary Page (8 min)	Objectives
	Summary Screen
	Make Edits to Your Budget's Locations
	Make Edits to Procedures
	Make Edits to Other Direct Costs
	Make Edits to Visits
Summary (0.5 min)	