

Getting Started with Medidata Balance

eLearning Outline

Course Description: This course is designed for users who can design studies and manage the development of studies in Balance. It covers basics of Balance such as a life cycle overview, how Balance integrates with iMedidata and Medidata Rave, the study setup wizard, and the impact of roles and permissions.

Approximate Duration¹: 15 min

Module	Topics
Welcome (30 sec)	Objectives
Introduction (1.5 min)	• Introduction
	• Life Cycle Overview
	• Integration with Rave and iMedidata
	• Study Setup Process Workflow
Setting up Studies in iMedidata (2 min)	• Creating New Studies in iMedidata
	• Integration with iMedidata
	• Study Setup Process Workflow (Contd.)
Opening Studies and Working with Rave (2 min)	• Opening Studies in Balance
	• Study Setup Process Workflow (Contd.)
	• Working with Rave
	• Study Setup Process Workflow (Contd.)
Designing Studies in Balance (6 min)	• Balance Study Setup Wizard
	• Study Type

¹ Duration listed is approximated, and does not reflect activities, simulations or assessments

	<ul style="list-style-type: none"> Advanced Settings
	<ul style="list-style-type: none"> Blinding Restrictions
	<ul style="list-style-type: none"> Design Setup
	<ul style="list-style-type: none"> Randomization Type
	<ul style="list-style-type: none"> Quarantining
	<ul style="list-style-type: none"> Enrollment Caps
	<ul style="list-style-type: none"> Wizard Completion
Roles & Permissions (2 min)	<ul style="list-style-type: none"> Roles & Permissions in Balance
	<ul style="list-style-type: none"> Role Scopes
	<ul style="list-style-type: none"> Role / Permission Combinations
Conclusion (1 min)	Summary & Next Steps