

CANCER IS AMONG THE LEADING CAUSES OF DEATH WORLDWIDE



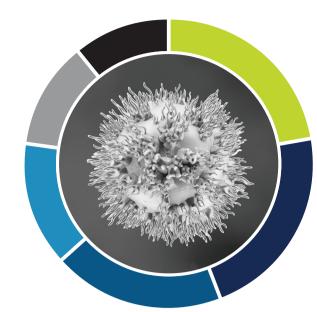
10 million people die

from cancer every year



Yet 30-50% of all cancers are preventable¹

Most Newly Diagnosed Cancers in 2020²



2.3M Breast

2.2M Lung

1.9M Colon & Rectum

1.4M Prostate

1.2M Skin

1.1M Stomach

THE COST **OF CANCER** AFFECTS US ALL'

is significant and increasing.

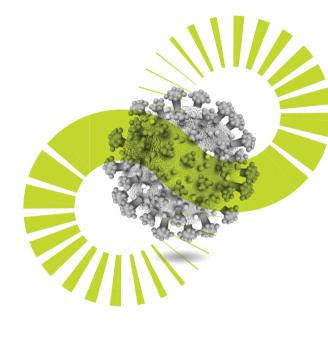
The total annual economic cost of

The economic impact of cancer

cancer is estimated at USD 1.16 trillion.

Investing **USD 11.4 billion** in research and prevention strategies could save up to 3.7 million lives and USD 100 billion in treatment costs each year.





Impact of COVID-19 on Research and Care

As the impact of the pandemic continues to unfold, oncologists are reporting that global caseloads are 26-51% lower than pre-COVID-19 levels. 4 The disruption to care may be putting millions at greater risk for delayed diagnosis and treatment.

Despite the COVID-19 delays, new clinical trials are reaching a new high. Paused trials are restarting faster, and patients are enrolling at increasing rates.

(by year started) 213

Oncology Trials Stopped Due to COVID-19°



Considerable advancements in treatments and diagnostic tools have reduced cancer rates and improved cancer survival in the US.6 However, continued investment and research are

CREATING A FUTURE

WITHOUT CANCER

and to advance knowledge in cancer.

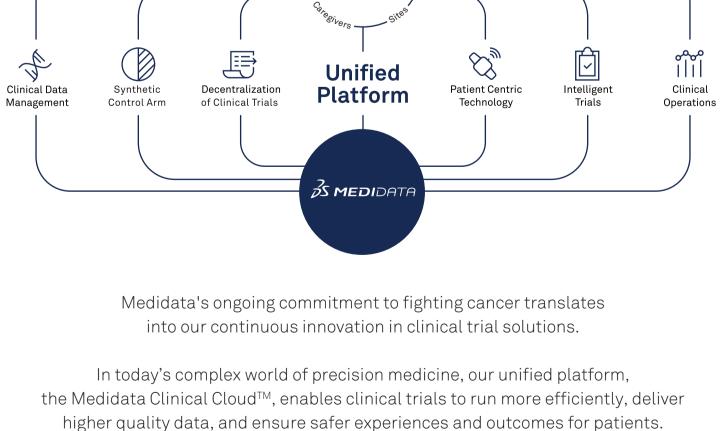
needed to meet numerous unmet patient needs

in the R&D pipeline since 2015⁷ **HOW MEDIDATA** IMPROVES ONCOLOGY TRIALS

2020

increase in new drugs

Patient



MEDIDATA'S EXTENSIVE EXPERIENCE, TECHNOLOGY,

DATA, AND EXPERTISE IN ONCOLOGY TRIALS Medidata solutions have been involved in the development of

75% of all FDA oncology novel drug approvals since 2015

Oncology studies

Unique sponsors with

Sites set up to conduct

Enrolled Oncology patients

Oncology trials Oncology trials

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¹ https://www.worldcancerday.org/what-cancer https://www.who.int/news-room/fact-sheets/detail/cancer

IQVIA Impact of COVID-19 on the Treatment of Cancer Reports, Feb 2021 - US, EU4 and UK, and Japa bttps://www.cancerresearch.org/en-us/blog/may-2021/covid-19-impact-oncology-clinical-trials-2020-2021 bttps://www.cancerresearch.org/en-us/blog/may-2021/covid-19-impact-oncology-clinical-trials-2020-2021 https://www.cancer.org/latest-news/facts-and-figures-2022.html