Using Patient Management in Your Clinical Trial

eLearning Course Outline

This course is intended for Site Users and Administrators and provides a thorough understanding of how to use Patient Management to support or manage **myMedidata studies**.

Attendees will learn:

- Identify the core functionality of Patient Management
- How to sign in and access Patient Management
- How to invite a patient or support person through the PII workflow
- How to invite a patient or support person through the Access Code-Only/Non-PII workflow
- How to enable device switching and web backup
- How to view patient travel options

Approximate Duration: 25 Minutes[1]

Module	Topic
Objectives (1 min)	
What is Patient Management (1 mins)	Overview of Patient Management
Sign In and Access Patient Management Dashboard (5 min)	Overview of Signing In and Accessing Patient Management Dashboard
Inviting Patients and Support Person through the PII Workflow (5 mins)	Overview of PII Workflow: ● Inviting a Patient ● Invite a Support Person ● Access Code Workflow
End Study Participation Workflow (4 mins)	Overview of Non-PII Workflow: ● Inviting a Patient ● Invite a Support Person
Enable Device Switching (3 mins)	Overview of Device Switching Features
Enable Web Backup (3 mins)	Overview of Web Backup Features
View Patient Travel Options **(1 min)**	Overview of Viewing Patient Travel Information
Summary (1 min)	

[1]Duration listed is approximated, and does not reflect activities, simulations or assessments.

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