

Getting Started: Using Patient Management to Consent Patients on Paper eLearning Course Outline

This course is intended for Clinicians and Site Users and provides a thorough understanding of how to use Patient Management to support Medidata Consent studies.

Attendees will learn:

- How to utilize Medidata Consent and understand the benefits and roles
- How to sign in and access the Patient Management dashboard
- How to share pre-visit resources with potential participants or Legally Authorized Representative
- How to upload and edit paper consent data
- How to review patient activity logs
- How to withdraw and re-consent participants

Approximate Duration: 20 Minutes¹

Module	Topic
Objectives (1 min)	
Understand the Benefits of Medidata Consent (1 mins)	Overview of the Benefits of Medidata Consent
Role Assignments and Access (2 mins)	Overview of roles associated with Medidata Consent: <ul style="list-style-type: none"> ● Medidata Consent Clinician ● Medidata Consent Site Staff User ● Medidata Consent View Only
Sign In and Access the Patient Management Dashboard (4 mins)	Overview of the Patient Management Dashboard
Initiate Shared Documents Workflow (2 mins)	How to Share a Set of Documents with Potential Participants
Add New Patient to Patient Management (6 mins)	How to Upload or Confirm a New Patient's Participation with the Consented Paper Documents
Edit Paper Consent Data (1 min)	How to Securely Edit the Paper Consented Documents in Patient Management

¹ Duration listed is approximated, and does not reflect activities, simulations or assessments.

<p>Additional Features for Medidata Consent Studies (4 mins)</p>	<p>Overview of the Additional Features for Medidata Consent Studies:</p> <ul style="list-style-type: none"> ● Audit Trail ● Withdraw Consent ● Initiate Consent ● Send Invitation
<p>Summary (1 min)</p>	